

Setting the national ambition

Thomas Hughes



Context

Net Zero 2030 by 2050

Net Zero **Emissions** by 2050

~100GW of Offshore wind generation by 2050

ambition

50GW Offshore wind by 2030 (incl 5GW floating)

18**GW** interconnection by 2030

Carbon **Budget 6**

Decarbonised power supply by 2035

Offshore wind as backbone of the system

BESS

& Powering Up **Britain Publication**

deployment time

network build and double pace

DESNZ **Priorities**

Speed up delivery of network infrastructure

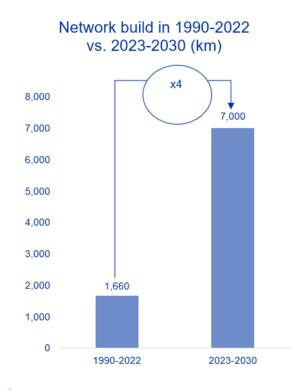
Reduce the time taken to consent offshore wind

Nick Winser Report

Recommends ways to increase speed of network infrastructure build/roll-out.



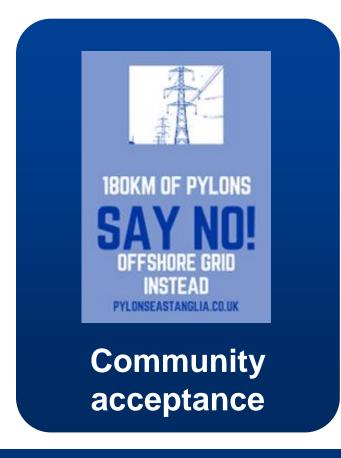
The role of the grid

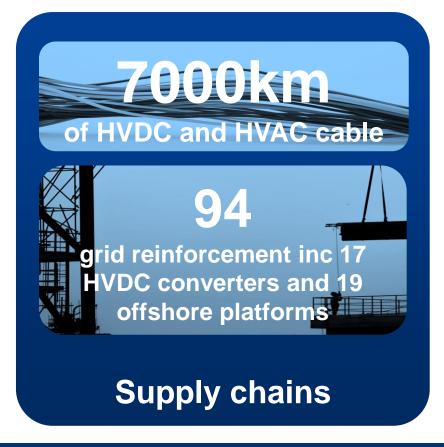


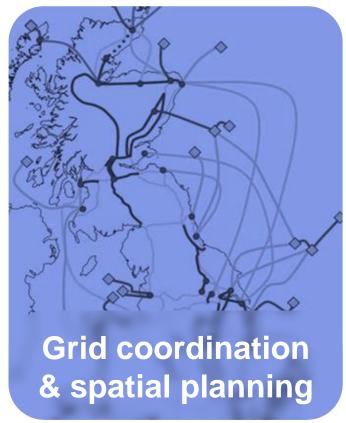
- Forecast rise in congestion costs to ~£3bn by 2029
- Up to £100-£240bn of onshore grid investment needed to meet net zero by 2050
- Potential to support up to 130 000 jobs in GB



Strategic challenges









HVDC – A key enabler



Connecting OSW at Distance



Facilitating Bulk Power Transfers



Regional Interconnection



Constraints to HVDC rollout



 Regulatory frameworks to enable multiple use assets to integrate into grid systems



 Regulation and innovation on interoperability of technology between companies and states



 Secure and sufficient supply chains to deliver enough HVDC cable and infrastructure



 Multi-jurisdiction and international cooperation on development, operation and regulation.





What's Next? The Need for Speed

- National Policy Statements Consultation
- Progress Review of Electricity Market Arrangements (REMA)
- Community benefits consultation
- Progress Accelerated Strategic
 Transmission Investment (ASTI) projects
- Progress OTNR pathfinder projects (inc. Aquila)
- Progress MPI pilot projects

